



WHITLEY COUNTY CONSOLIDATED SCHOOLS Annuity (403B) Companies

1. The Equitable
2. Horace Mann Life Insurance Company
3. Lincoln National Life
4. VALIC

The above companies are authorized annuity service providers for WCCS employees. You may only have annuities from the above companies. However, you may go through any representative of your choice. To attain an annuity, please contact your representative. The company will complete the necessary paperwork and forward it to Tina Lemon in the Business Office.

There is a Board Approved Salary Reduction Agreement that must be used when any new 403B annuity account is started or when any changes are made to an existing annuity. Before being processed, the form must be signed by the employee. Changes and new accounts will be accepted five times a year. All paperwork for those changes **MUST** be received in the WCCS Business Office two weeks prior to the first pay date for that respective month.

If you have any questions, please contact Tina Lemon at 244-5772 X 1232.

These changes will be implemented with the first payroll in the months of January, April, July, September and November.